

# Bloomberg

By Rudy Ruitenberg - June 10

Richard Davis, a managing director at London-based **BlackRock Investment Management**, comments on the prospects for companies in the agricultural sector. Following are remarks he made at the Jetfin Agro industry conference in Geneva today.

Potash Corp. of Saskatchewan has “the best” potash assets, Davis said, referring to the crop nutrient. “Monsanto and Syngenta have fantastic intellectual property. That can generate a lot of value, selling to existing markets but also markets where they can’t sell today. It comes down to the asset quality of the company.”